

Agenda – Family Law Section Meeting
Friday, June 14, 2019 12:00 p.m. Telephonic

1. Roll Call.
2. Review of April & May Minutes
*** ACTION ITEM. Vote to Approve Minutes
3. Review of Financials
*** ACTION ITEM. Vote to Approve Financials
Vote regarding ACE / Hilarity for Charity Sponsorship.
4. Committee Reports
Seat 1. National Conferences.
Chair – Renee Karel
Members – Jen Brumley, Wendy Powell

Seat 2. October CLE.
New Chair: Sarah Mello
Members: Regan Charlton, Tyler Rounds, Wendy Powell

Seat 3. Other CLEs.
New Chair: Jennifer Roark
Members: MacKenzie Whatcott, Regan Charlton

Seat 4. Legislative Update.
Chair: Mackenzie Whatcott
Members: Doug Leavitt, Kimberli Stretch

Seat 5. Publications.
Chair: Fred Zundel
Members: Jennifer Schindele, Mackenzie Whatcott

Seat 6. Technology.
Chair: Doug Leavitt
Members: Jennifer (listserve), Renee Karel

Seat 7. District Support, Resources, Community Service
Ad Hoc committee for future projects relating to local district sections

Seat 9. Special Projects and Awards.

Chair: Jennifer Schindele

Members: Jen Brumley, Regan Charlton, Doug Leavitt

5. Old Business.

ACE Sponsorship Hilarity for Charity Event

Reminder to get tickets, 6/20. \$20 each

6. New Business.

New Provider of supervision: Legacy Family Services

Family Law Section Meeting Minutes

April 12, 2019

Chair – Jennifer April Roark

Attendees: Doug Leavitt, Jennifer Schindele, Tyler Rounds, Sarah Mello, Mackenzie Whatcott, Margurit R. Cleverdon, Jen Brumley, Reagan Charlton, Jennifer Roark, Fred Zundel, Wendy Powell

1. Roll call skipped.
2. Members at Large: New member expected to be Leah Shotwell, Kim Stretch will continue in her position. Section is required to have eight (8) at large positions. We currently have seven (7), so Jen Brumley agreed to take the seat formally held by Denice Patton. **Motion raised by Brumley, seconded by Rounds, passed unanimously.**
3. Vote to Approve March Minutes: **Charlton moved to approve, Brumley seconded, motion passed unanimously.**
4. Vote to Approve Financial: The income statement provided did not include the budget numbers provided to ISB by Mello. **Motion to approve passed until a new income statement can be generated to include budget numbers.**
5. Seat 1:
 - a. There has been no interest in the conference in Canada, so we are now focused on the ABA conference in San Diego on or around September 21, 2019. Brumley is attending, chair will discuss attendance with other members.
 - b. **Members were nominated and voted in unanimously for Seat 1.**
 - i. Seat 1 Chair: Renee Karel.
 - ii. Seat 1 Members: Jen Brumley, Wendy Powell.
6. Seat 2:
 - a. Ideas for October's CLE include:
 - i. Special considerations in cases of domestic violence
 - ii. Tips for time management/practice management
 - iii. Panel discussion on family law tips and tricks for new attorneys
 - iv. Tips and tricks for dealing with difficult attorneys/clients
 - v. Special considerations for working with clients with mental illness/cognitive impairment
 - vi. Tax credit allocation
 - vii. Pensions
 - viii. Ethics of tech/social media and the family law practitioner
 - ix. Grandparent visitation (slated for consideration for 2020 CLE)
 - b. We need to email Theresa Baker for date in October. 10/25 out, as there is a statewide CLE on that date.
 - c. **Members were nominated and voted in unanimously for Seat 2.**
 - i. Seat 2 Chair. Sara Mello
 - ii. Seat 2 Members: Regan Charlton, Tyler Rounds, Wendy Powell.
7. Seat 3:

a. Roark moved to have parenting time coordinator CLE with Jeff Moreno and Nikki Keisel at May meeting. **Motion approved.**

b. Members were nominated and voted in unanimously for Seat 1.

i. Seat 3 Chair: Jennifer Roark

ii. Seat 3 Members: Makenzie Whatcott, Regan Charlton.

8. Seat 4:

a. Legislature has adjourned.

b. Amendment to 32-716 did pass. 20 day waiting period extended to 21 days.

c. Amendment to 7-1103 did pass, changing the definition of child from a child born out of wedlock to a child born or conceived out of wedlock.

d. Amendment to 32-719 did not make it to the floor but was referred to rules committee.

e. Members were nominated and voted in unanimously for Seat 4.

i. Seat 4 Chair: Mackenzie Whatcott.

ii. Seat 4 Members: Doug Leavitt, Kim Stretch.

9. Seat 5:

a. Rough draft copy of Mary Shay article has been submitted to the Advocate.

b. The handbook will have a longer version of this article, and one by Jim Manning, no updates to the handbook.

c. Members were nominated and voted in unanimously for Seat 5.

i. Seat 5 Chair: Fred Zundel.

ii. Seat 5 Members: Jennifer Schindele, Mackenzie Whatcott.

10. Seat 6:

a. No updates.

b. Members were nominated and voted in unanimously for Seat 6.

i. Seat 6 Chair: Doug Leavitt.

ii. Seat 6 Members, Jennifer Schindele, who will now be the moderator on the listserve, and Renee Karel.

11. Seat 7:

a. There has been little to no activity on the District Support, Resources and Community Service committees for some time.

b. There is concern, however, that if these groups are deleted, that the potentially meaningful concepts behind these groups will be lost.

c. The idea behind district support would be that each judicial district would have their own family law section, and then the district groups would share information.

d. Brumley raised the idea of creating an ad hoc group, that would house the district support, resources and community service projects, as well as any other ideas worth exploring, allowing future members to take on these projects. Seat 9 thus would become Seat 7, and there would be an ad hoc group, unmanned right now, that would hold a place on future agendas for if/when members want to take up one of these, or any future projects.

e. Motion was raised by Leavitt, seconded by Rounds, passed unanimously.

12. Seat 8. See Seat 7.

13. Seat 9:

- a. The email for nominations of family law award will go out next week, as presentation of the award will take place in July.
- b. **Members were nominated and voted in unanimously for Seat 9 (now to be known as Seat 7).**
 - i. Seat 9 Chair: Jennifer Schindele
 - ii. Seat 9 Members, Jen Brumley, Reagan Charlton, Doug Leavitt.

14. Old Business.

- a. ISB Conference Luncheon:
 - i. Traditionally the Family Law Section has hosted a luncheon at the ISB conference, where they then present the family law award.
 - ii. We now have the opportunity to either host a dinner or lunch.
 - iii. **Brumley raised the motion to sponsor the luncheon at the silver level (\$1,500), Leavitt seconded, unanimously passed.**
- b. Elections:
 - i. Nominations closed, voting ongoing.
 - ii. No contests.
 - iii. Mello will send out email to new members.

15. Meeting Adjourned under unanimous vote.

Family Law Section Meeting Minutes

May 10, 2020 2019

Chair – Jennifer April Roark Renee Karel

Attendees: Rich Pinol, Kaylene Roedel, Jennifer Schindele, Leah Shotwell, Karen Silva, Kim Stretch, Megan Hopfer, Margie Cleverdon, Renee Karel, Mackenzie Whatcott, Doug Leavitt.

Financials – tabled until we receive complete report from Bar

Jennifer Roark,
Fred Budd
+ others

1. Seat 1: No update.
2. Seat 2: We were not able to have three consecutive Fridays in October due to other statewide CLE that were already scheduled. We will be having our CLEs on the first three Fridays in November (1st - Boise, 8th - E. Idaho, 15th - N. Idaho). The committee would welcome any and all topic and/or speaker suggestions. Please email those to sarah@mellolawfirm.com. I'm attending the AFCC conference in Toronto on behalf of the section and will bring back ideas for our CLE presentations. Anyone else who is attending national conferences in the next few months, please email me about presentations you found particularly interesting or speakers who made an impression on you. I will be sending an email to the committee members to schedule a lunch meeting to discuss and choose ideas soon.
3. Seat 3: We need ideas for June CLE.
4. Seat 4: No update.
5. Seat 5: No update.
6. Seat 6: No update
7. Seat 7: Nominations have been sent out. Once general voting is over, committee will review and announce winner.
8. Ad Hoc: No update.
9. Old Business: None.
10. New Business:

- a. Theresa has noted that there has been historically a scholarship program for the annual bar meeting. Contact Bar for details.

i. ~~Family law section normally donates.~~

ii. Renee will email for further details.

iii. Motion is tabled.

Clarity for charity.
They want a donation.
We don't have our
Financials, so tabled.

ACE
Attorneys for
Civic

11. Meeting Adjourned under unanimous vote.

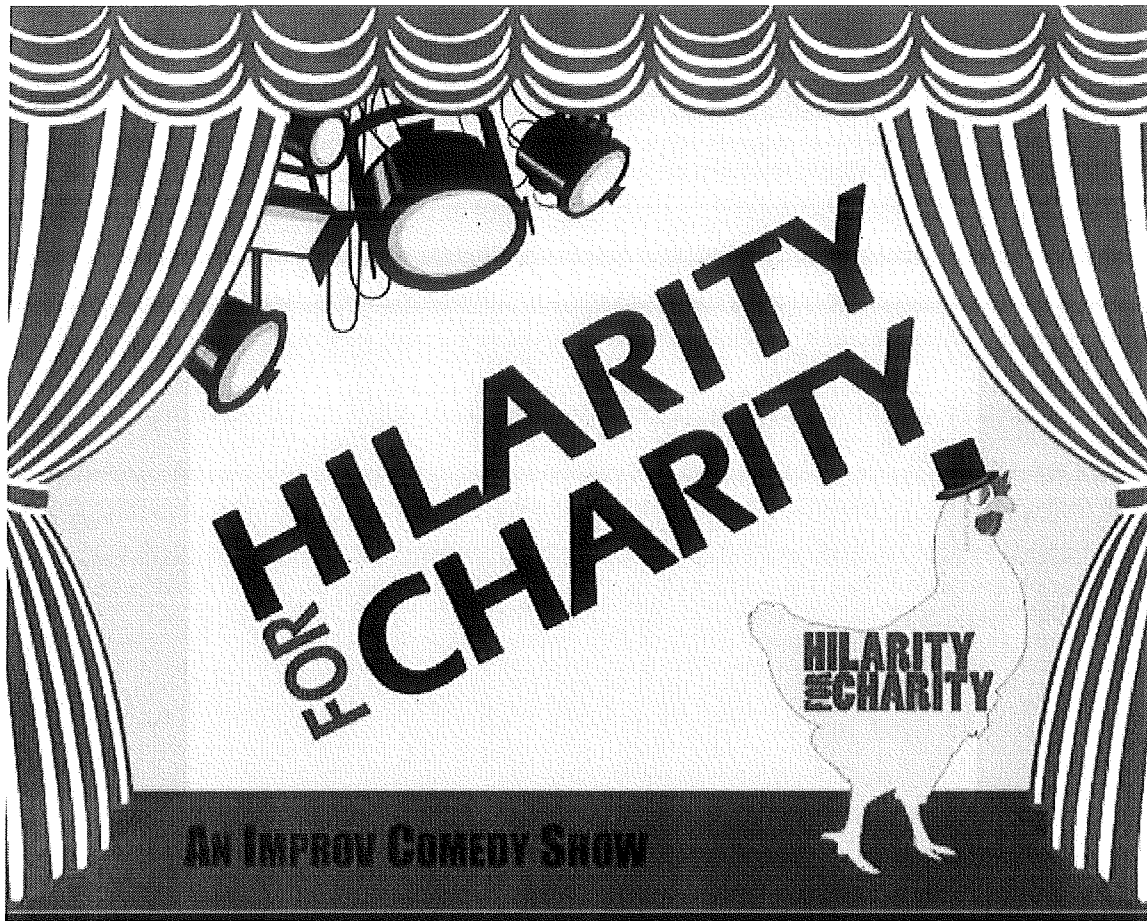
11 CLE Parenting Coordination
Nikki Kiesel
Jefo Moreno

FAMILY LAW SECTION of
IDAHO STATE BAR
As of December 31, 2017, 2018 & 4/30/2019

Year Ended 2017	Year Ended 2018		Actual Apr 2019	Budget 2019	Variance-- Favorable (Unfavorable)
<u>INCOME STATEMENT</u>					
		REVENUE (NON-CLE)			
8,670	8,655	Dues	8,530	8,655	(125)
0	0	Donations	0	0	0
0	0	Special event revenue	0	0	0
0	0	Other income	0	0	0
8,670	8,655	TOTAL NON-CLE REVENUE	8,530	8,655	(125)
		EXPENSE (NON-CLE)			
2,187	2,434	Administrative fee to ISB	606	2,062	1,456
21	41	Postage	5	27	22
73	20	Copies	7	50	43
0	0	Supplies	0	50	50
5,720	3,413	Conference travel	0	6,000	6,000
2,866	3,260	Governing Board	995	3,000	2,005
408	602	Bank & credit card fees	109	400	291
645	997	Website	508	950	442
0	356	Special event expense	0	400	400
1,200	12,585	Donations	0	2,500	2,500
1,500	2,000	Sponsorships	0	2,000	2,000
54	36	Awards, gifts & scholarships	0	100	100
0	0	Other	0	0	0
14,674	25,743	TOTAL NON-CLE EXPENSE	2,230	17,539	15,309
CLE, RECORDED PROGRAMS & PUBLICATIONS:					
		<u>Revenue:</u>			
12,414	27,180	CLE registrations	(300)	20,000	(20,300)
1,795	2,670	Publications	950	2,500	(1,550)
0	0	Recorded programs	0	0	0
2,486	3,571	Royalties	1,022	2,500	(1,478)
16,695	33,421	CLE Revenue	1,672	25,000	(23,328)
		<u>Expense:</u>			
8,421	10,705	CLE seminar expense	0	10,000	10,000
4,121	3,300	CLE administrative fee paid to ISB	0	1,000	1,000
1,204	0	Publication expense	0	0	0
100	300	Recorded program expense	0	500	500
13,846	14,305	CLE Expense	0	11,500	11,500
2,850	19,116	NET CLE INCOME (LOSS)	1,672	13,500	(11,828)
<u>(3,154)</u>	<u>2,028</u>	NET INCOME (LOSS)	<u>7,972</u>	<u>4,616</u>	<u>3,356</u>

FAMILY LAW SECTION of
IDAHO STATE BAR
As of December 31, 2017, 2018 & 4/30/2019

<u>Year Ended 2017</u>	<u>Year Ended 2018</u>		<u>Actual Apr 2019</u>	<u>Budget 2019</u>	<u>Variance-- Favorable (Unfavorable)</u>
<u>BALANCE SHEET</u>					
ASSETS					
23,571	27,256	Cash and cash equivalents	25,995		
1,364	0	Accounts receivable	0		
2,436	2,042	Due from (to) other funds	10,059		
433	333	Prepaid expenses	0		
<u>27,804</u>	<u>29,632</u>	TOTAL ASSETS	<u>36,053</u>		
LIABILITIES AND FUND BALANCE					
LIABILITIES					
0	0	Accounts payable	0		
1,750	1,550	Deferred revenue	0		
1,750	1,550	TOTAL LIABILITIES	0		
FUND BALANCE					
29,208	26,054	Beginning fund balance	28,082		
(3,154)	2,028	Current year income (loss)	7,972		
<u>26,054</u>	<u>28,082</u>	TOTAL FUND BALANCE	<u>36,053</u>		
<u>27,804</u>	<u>29,632</u>	TOTAL LIABILITIES & FUND BALANCE	<u>36,053</u>		



ACE's ANNUAL FUNDRAISER TO SUPPORT IDAHO CIVIC EDUCATION PROGRAMS
IDAHO MOCK TRIAL • WE THE PEOPLE • YMCA YOUTH IN GOVERNMENT

WHEN

June 20, 2019

6:30-9:00 p.m.

Appetizers and no-host bar @ 6:30

Show starts at 7:00

WHERE

Beside Bardenay

On the Basque Block

612 W. Grove Street, Downtown Boise

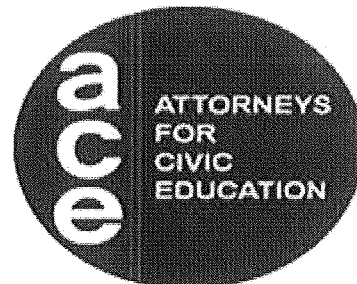
TICKETS

\$20 General

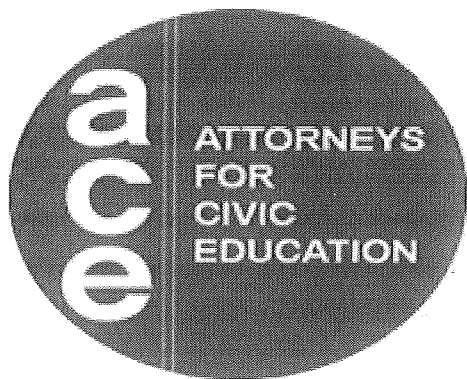
Students: two tickets for the price of one

ORDER TICKETS ONLINE AT:

WWW.ATTORNEYSFORCIVICEDUCATION.ORG



This message has been sent to Third and Fourth District members of the Idaho State Bar at the request of Attorneys for Civic Education. The Idaho State Bar sends email messages to its members on issues and events directly related to the Idaho State Bar and the Idaho Law Foundation only.



Dear Ms. Karel,

I am a member of the Family Law Section and I am writing to seek sponsorship from the Section for Hilarity for Charity, the annual fundraising event by Attorneys for Civic Education (ACE).

ACE is an organization of volunteers who work to increase support – whether in the form of attorney volunteers or direct monetary support – for three civic education programs in Idaho: We the People, Idaho High School Mock Trial, and YMCA Youth in Government. Each of these organizations seeks to educate students in grades 9-12 about the law, our legal system, and our government, largely through hands-on experiences.

We the People students serve as witnesses in simulated Congressional hearings dealing with public policy, including significant Constitutional issues, and compete in regional, state, and national competitions. Idaho Mock Trial students participate in a simulated trial, and compete in regional, state, and national competitions. Youth in Government students run for and elect state officials in anticipation of their April conference, where they lobby, defend, and pass bills through the House and Senate; and make oral arguments to the student judges of the “Idaho Supreme Court.”

Hilarity for Charity is ACE’s signature fund-raising event, now in its fourth year. Hilarity for Charity is a night of improvisational comedy. A professional troupe performs improvisational skits based on audience suggestions, and members of the audience also volunteer to get on stage and channel their inner Improv comic.

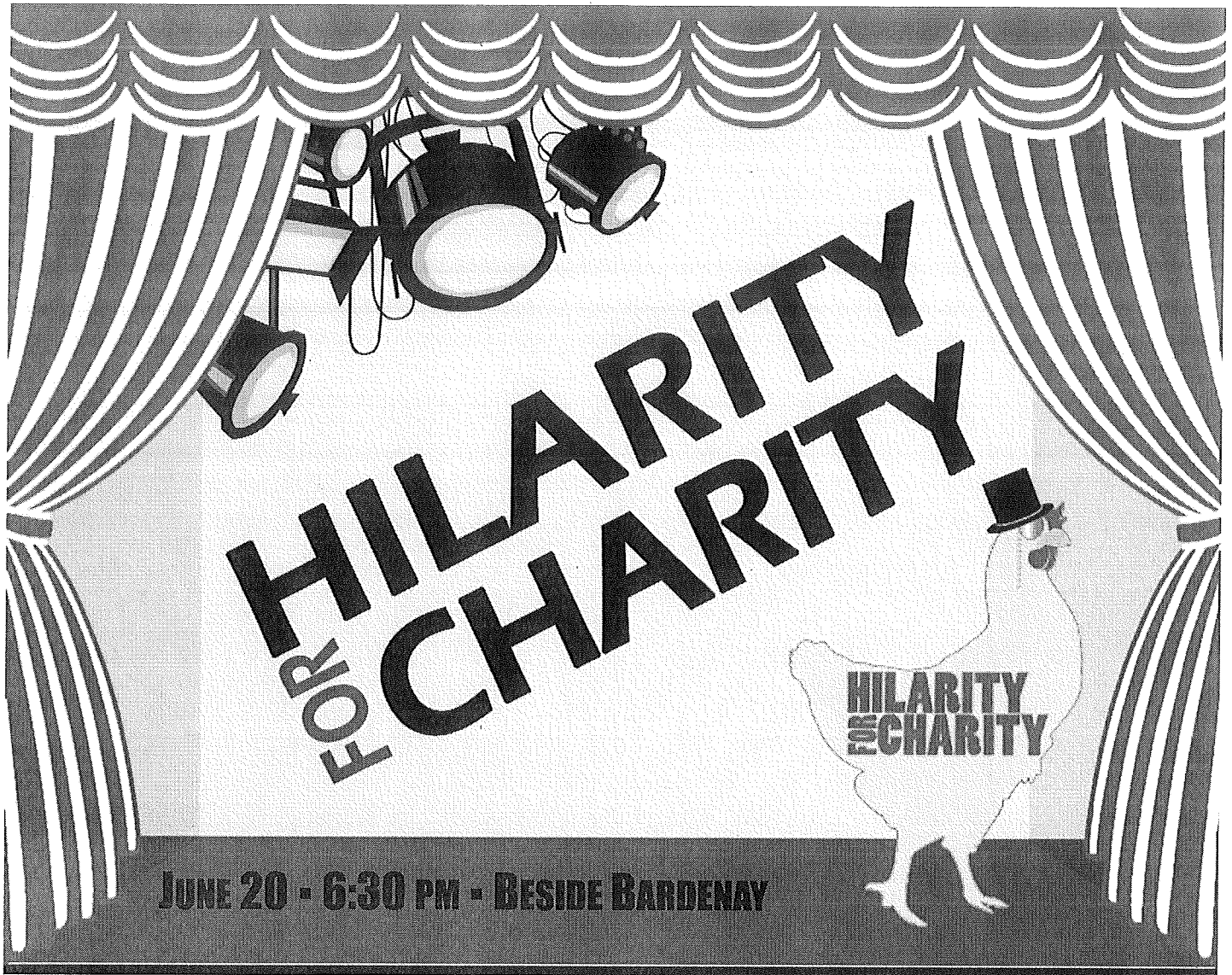
This year’s event will take place on Thursday, June 20, at 6:30 p.m. at Beside Bardenay in downtown Boise. ACE would be honored to include Family Law Section as a sponsor for this event. We are in need of a sponsor to cover the approximately \$1000 cost of producing the event, but we welcome with great gratitude any contribution.

Please do not hesitate to contact me with any questions about ACE or this event. Thank you in advance for your consideration.

Sincerely,

Jenny C. Grunke
Attorneys for Civic Education

attorneysforciviceducation.org



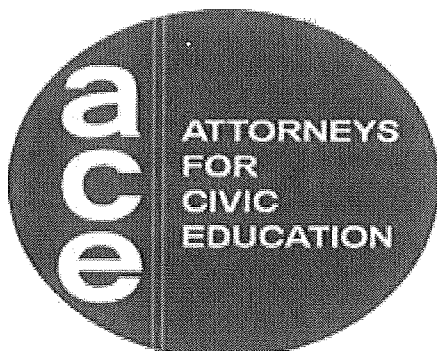
ACE's ANNUAL FUNDRAISER TO SUPPORT IDAHO CIVIC EDUCATION PROGRAMS
IDAHO MOCK TRIAL • WE THE PEOPLE • YMCA YOUTH IN GOVERNMENT

Specific Sponsorship Opportunities:

\$300 for the stage
\$350 for the venue
\$250 for the food
\$200 for the performers

Sponsorship Benefits:

10 tickets to the show
Special recognition on our website and at the show
Display of a sponsor-provided banner at the show



WWW.ATTORNEYSFORCIVICEDUCATION.ORG

From: Legacy Family [mailto:info@legacyfamilysvcs.org]
Sent: Tuesday, March 19, 2019 7:38 PM
To: wendy@wmpowell-lawpllc.com
Subject: Idaho Supervised Visitation Services Offered

Legacy Family Services is a proud member of the Supervised Visitation Network (https://www.svnworldwide.org/providers_detail.asp?memID=9358), which is an organization that is literally a network of agencies and individuals who are interested in assuring that children can have safe, conflict-free access to parents with whom they do not reside.

6/4/2019, 3:24 PM

All of our visits are offsite and done in a public location or in the home if the court order has approved that. Visits can take place seven days a week. Our fees for service are \$50 per hour if no transport is needed and \$60 per hour if transport is needed (within a 30 mile radius). There is also a \$35 intake fee per parent and intake paperwork that must be completed in order to start services, but our process is quick and easy.

We have attached a flyer about our services, a rate sheet and an initial inquiry form. If you have a client that is interested in moving forward, please send us back or have them send us back the completed inquiry form and we will start the process of contacting the other party and sending intake paperwork to both parties to be completed and also sending invoices to the paying party.

Once all of that is complete we can assign a monitor and start scheduling sessions

Legacy Family Services

1-877-508-4748 (Office)

1-877-203-9588 (Fax)

legacyfamilysvcs.org (Website)

https://www.svnworldwide.org/providers_detail.asp?memID=9358